

Town of Fort Myers Beach  
Agenda Item Summary

Blue Sheet Number: 2011-068

**1. Requested Motion:**

**Meeting Date: June 20, 2011**

Adopt Resolution 11-08 setting the tentative operating ad valorem millage rate at \_\_\_\_\_ mills for Tax Year 2011/2012 for the Town of Fort Myers Beach, in compliance with the State of Florida TRIM requirements and set the first hearing to consider the final millage rate and adopt the budget for Fiscal Year 2011/2012 for September 6<sup>th</sup>, 2011 at 6:30 p.m.

**Why the action is necessary:**

Establishes the tentative millage rate and hearing date for the 2011/2012 budget

**What the action accomplishes:**

**2. Agenda:**

☐ Consent  
☒ Administrative

**3. Requirement/Purpose:**

☒ Resolution  
☐ Ordinance  
☐ Other

**4. Submitter of Information:**

☐ Council  
☒ Town Staff  
☐ Town Attorney

**5. Background:**

The Town is required to advise the Lee County Property Appraiser of the amount of the tentative millage rate and hearing date that will be advertised for the TRIM notice. The Town Council may reduce the millage rate when the budget is adopted.


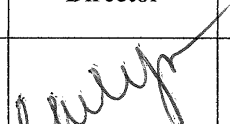
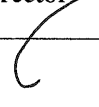
**6. Alternative Action:**

None

**7. Management Recommendations:**

Adopt the resolution establishing the tentative millage rate and hearing date.

**8. Recommended Approval:**

Town Manager	Town Attorney	Finance Director	Public Works Director	Community Development Director	Cultural Resources Director	Town Clerk
						

**9. Council Action:**

☐ Approved    ☐ Denied    ☐ Deferred    ☐ Other

RESOLUTION NUMBER 11-08

A RESOLUTION OF THE TOWN COUNCIL OF THE TOWN OF FORT MYERS BEACH, FLORIDA, ADOPTING THE TENTATIVE OPERATING AD VALOREM MILLAGE RATE FOR THE TOWN OF FORT MYERS BEACH, LEE COUNTY, FLORIDA; DETERMINING THAT THE PROPOSED OPERATING MILLAGE RATE EXCEEDS ROLLED-BACK RATE; ESTABLISHING THE DATE, TIME AND PLACE FOR HEARINGS TO ADOPT THE FINAL OPERATING AD VALOREM MILLAGE RATE AND THE BUDGET FOR THE FISCAL YEAR 2011/2012; AND PROVIDING AN EFFECTIVE DATE

WHEREAS, Florida Statutes provide that municipalities shall have the governmental, corporate, and proprietary powers to enable them to conduct municipal government, perform municipal functions, and render municipal services, and exercise any power for municipal purposes, except when expressly prohibited by law; and

WHEREAS, Article X of the Town Charter of the Town of Fort Myers Beach empowers the Town to adopt, amend, or repeal such ordinances and resolutions as may be required for the proper governing of the Town; and

WHEREAS, Section 200.065, Florida Statutes, establishes the method for determining and levying an ad valorem millage rate and adopting a budget for all taxing authorities in the State of Florida; and

WHEREAS, the Town of Fort Myers Beach, Lee County, Florida, by and through its Town Council, hereby determines it is in the best interest of the Town and orderly governmental process to hold public hearings as required by Florida Statutes 200.065; and

WHEREAS, it is in the best interest of the health, safety and welfare of the citizens of Fort Myers Beach that the Town Council set the tentative operating millage rate as set forth herein and take the other actions set forth herein; and

WHEREAS, the gross taxable value for operating purposes not exempt from taxation within the Town of Fort Myers Beach, Lee County, Florida has been certified by the Lee County Property Appraiser to the Town of Fort Myers Beach as \$2,462,249,000

IT IS HEREBY RESOLVED BY THE TOWN OF FORT MYERS BEACH AS FOLLOWS:

Section 1. Incorporation of Whereas Clauses. The above "Whereas" clauses are hereby incorporated by reference as though fully set forth herein.

Section 2. Requirement of Prior Approval by Town Council The tentative ad valorem operating millage rate is hereby adopted at \_\_\_\_\_ mills. This tentative operating millage rate exceeds the rolled-back rate by \_\_\_\_%.

Section 3. Meeting to Adopt Final Millage Rate and Consider Budget for Fiscal Year 2011/2012 Public meetings and hearings will be held on September 6<sup>th</sup>, 2011 at 6:30 pm and on September 26<sup>th</sup>, 2011 at 6:30 pm at the Town Hall of the Town of Fort Myers Beach, Florida located at 2523 Estero Boulevard, Fort Myers Beach, Florida to consider and adopt the final millage rate and to consider and adopt the Town budget for Fiscal Year 2011/2012 as set forth in F.S.200.065 et seq.

Section 4. Effective Date. This resolution shall take effect immediately upon its adoption by the Town Council of the Town of Fort Myers Beach.

The foregoing Resolution was adopted by the Town Council upon a motion by \_\_\_\_\_ and seconded by \_\_\_\_\_, and upon being put to a vote, the result was as follows:

Larry Kiker, Mayor  
Joe Kosinski, Councilmember  
Alan Mandel, Councilmember

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Bob Raymond, Vice Mayor  
Jo List, Councilmember

\_\_\_\_\_  
\_\_\_\_\_

DULY PASSED AND ADOPTED ON THIS 20<sup>th</sup> DAY OF June, 2011

ATTEST:

TOWN OF FORT MYERS BEACH

By: \_\_\_\_\_  
Michelle Mayher, Town Clerk

by: \_\_\_\_\_  
Larry Kiker, Mayor

Approved as to legal sufficiency by:

By: \_\_\_\_\_  
Fowler White Boggs

**TOWN OF FORT MYERS BEACH, FLORIDA**  
Taxable value, Millage Rates and Taxes levied since incorporation

Year	Final Taxable Value	Millage	Taxes Levied	Taxes paid \$100,000 house
1996	\$ 1,097,507,100	1.0604	1,163,797	\$ 106
1997	1,149,535,220	1.0961	1,260,006	110
1998	1,192,180,910	1.0961	1,306,749	110
1999	1,289,215,850	1.0961	1,413,109	110
2000	1,387,116,900	1.0961	1,520,419	110
2001	1,616,283,120	1.0400	1,680,934	104
2002	1,888,027,310	1.0400	1,963,548	104
2003	2,291,140,270	1.0000	2,291,140	100
2004	2,655,675,540	0.8500	2,257,324	85
2005	3,063,418,220	0.7498	2,296,951	75
2006	3,780,475,940	0.6096	2,304,578	61
2007	3,910,189,400	0.6053	2,366,838	61
2008	3,422,119,910	0.7093	2,427,310	71
2009	3,003,712,140	0.8187	2,459,139	82
2010	2,640,811,654	0.9144	2,414,757	91
2011 est	2,462,249,000	0.9807	2,414,757	98

Tax rate	Valuation	Proceeds
0.9144	2,462,249,000	\$ 2,251,480
0.9807	2,462,249,000	2,414,728
1.0000	2,462,249,000	2,462,249
1.0100	2,462,249,000	2,486,871
1.0200	2,462,249,000	2,511,494
1.0300	2,462,249,000	2,536,116
1.0400	2,462,249,000	2,560,739
1.0500	2,462,249,000	2,585,361
1.0600	2,462,249,000	2,609,984
1.0700	2,462,249,000	2,634,606
1.0800	2,462,249,000	2,659,229
1.0900	2,462,249,000	2,683,851
1.1000	2,462,249,000	2,708,474
1.1100	2,462,249,000	2,733,096
1.1200	2,462,249,000	2,757,719
1.1300	2,462,249,000	2,782,341
1.1400	2,462,249,000	2,806,964
1.1500	2,462,249,000	2,831,586